AUSTRALIA


## Contribution to quarterly change

 March quarter 2003

## MARCH QTR KEY FIGURES

|  | \% change <br> Dec Qtr 2002 to <br> Mar Qtr 2003 | \% change <br> Mar Qtr 2002 to <br> Mar Qtr 2003 |
| :--- | :---: | :---: |
| Weighted average of eight capital cities | 1.9 | 3.9 |
| Food | 1.3 | 2.9 |
| Alcohol and tobacco | -1.4 | 0.2 |
| Clothing and footwear | 1.3 | 3.8 |
| Housing | -1.0 | 0.8 |
| Household furnishings, supplies and services | 3.6 | 7.2 |
| Health | 2.4 | 5.0 |
| Transportation | 0.4 | 3.1 |
| Communication | 0.4 | 1.5 |
| Recreation | 4.6 | 4.9 |
| Education | 0.7 | 3.7 |
| Miscellaneous | $\mathbf{1 . 3}$ |  |
|  |  | $\mathbf{3 . 4}$ |
| All groups | 1.3 | 3.3 |

## MARCH QTR KEY POINTS

## THE ALL GROUPS CPI

- rose $1.3 \%$ in the March quarter 2003, up from $0.7 \%$ in the December quarter 2002. Apart from the September quarter 2000, which was affected by the introduction of The New Tax System, this was the largest quarterly increase since the June quarter 1995.
- rose 3.4\% between the March quarters 2002 and 2003.


## OVERVIEW OF CPI MOVEMENTS

- contributing most to the overall increase this quarter were rises in the cost of automotive fuel ( $+8.6 \%$ ), vegetables $(+11.7 \%)$, pharmaceuticals $(+11.8 \%)$, house purchase $(+1.6 \%)$, electricity $(+5.2 \%)$, secondary education fees $(+6.9 \%)$, gas and other household fuels $(+4.9 \%)$, snacks and confectionery $(+4.1 \%)$, domestic holiday travel and accommodation ( $+1.5 \%$ ), hospital and medical services $(+1.4 \%)$ and take away and fast foods $(+1.3 \%)$.
- partially offsetting these increases were falls in the cost of furniture ( $-2.4 \%$ ), audio, visual and computing equipment ( $-4.4 \%$ ), women's outerwear ( $-2.0 \%$ ) and overseas holiday travel and accommodation ( $-1.2 \%$ ).
- contributing most to the annual increases were rises in the cost of automotive fuel $(+17.4 \%)$, house purchase $(+4.3 \%)$, vegetables $(+25.1 \%)$, hospital and medical services $(+10.0 \%)$ and overseas holiday travel and accommodation $(+5.9 \%)$. Partially offsetting these increases were falls in the cost of audio, visual and computing equipment $(-13.1 \%)$, fruit ( $-8.6 \%$ ) and motor vehicles $(-1.4 \%)$.


## N O T E S

| FORTHCOMING ISSUES | ISSUE |
| :--- | :--- |
|  | June 2003 |
| CHANGES IN THIS ISSUE | There are no changes in this issue. 23 July 2003 |
| ROUNDING October 2003 |  |

## ANALYSESAND COMMENTS

CPI GROUPS, WEIGHTED AVERAGE OF EIGHT CAPITAL CITIES: PERCENTAGE CHANGE FROM PREVIOUS QUARTER


## MAIN CONTRIBUTORS TO CHANGE

The discussion of the CPI groups below is ordered in terms of their significance to the change in All groups index points (see Tables 6 and 7).

TRANSPORTATION (+2.4\%)

FOOD (+1.9\%)

HOUSING (+1.3\%)

HEALTH (+3.6\%)

The rise in transportation costs was mainly due to an increase in the price of automotive fuel $(+8.6 \%)$ and motor vehicle repair and servicing $(+1.0 \%)$. Petrol prices rose in October $(+2.8 \%)$, fell in November $(-2.4 \%)$ and December ( $-1.2 \%$ ) 2002, and rose in January ( $+5.7 \%$ ), February ( $+4.7 \%$ ) and March ( $+3.7 \%$ ) 2003. Partially offsetting these increases was a fall in the price of motor vehicles $(-0.5 \%)$.

Over the twelve months to March quarter 2003, transportation costs rose 5.0\%.
The rise in food costs this quarter was mainly attributable to an increase in the price of vegetables $(+11.7 \%)$, snacks and confectionery $(+4.1 \%)$ and take away and fast foods $(+1.3 \%)$. Bread $(+2.0 \%)$, cakes and biscuits $(+2.2 \%)$, lamb and mutton $(+4.5 \%)$, eggs $(+13.9 \%)$ and food additives and condiments $(+2.6 \%)$ also contributed to the quarterly movement. Partly offsetting these increases was a decrease in the price of fruit $(-0.8 \%)$.

Over the twelve months to March quarter 2003, food costs rose 3.9\%.
The rise in housing costs this quarter was mainly attributable to increases in house purchase $(+1.6 \%)$, electricity $(+5.2 \%)$, gas and other household fuels ( $+4.9 \%$ ) and rents $(+0.3 \%)$. There were no decreases in housing costs this quarter.

Over the twelve months to March quarter 2003, housing costs rose 3.8\%.
The rise in health costs this quarter was mainly due to an increase in pharmaceuticals $(+11.8 \%)$ and hospital and medical services $(+1.4 \%)$. The increase in pharmaceuticals was largely due to a reduction in the negative effect on prices of the Pharmaceuticals Benefit Scheme's safety net that occurs at the start of each calendar year. There were no falls.

Over the twelve months to March quarter 2003, health costs rose $7.2 \%$.

## ANALYSESAND COMMENTS

## MAIN CONTRIBUTORS TO CHANGE continued

EDUCATION (+4.6\%)
All levels of education recorded increases normally associated with the commencement of the new school year in the March quarter. Secondary education rose $6.9 \%$, preschool and primary education rose $5.5 \%$ and tertiary education rose $2.5 \%$.

Over the twelve months to March quarter 2003, the cost of education rose $4.9 \%$.
ALCOHOL AND TOBACCO $(+1.3 \%)$ The increase in the cost of alcohol and tobacco was due to increases in the price of beer $(+1.3 \%)$, tobacco ( $+1.5 \%$ ), wine ( $+1.0 \%$ ) and spirits ( $+1.2 \%$ ).

Over the twelve months to March quarter 2003, the cost of alcohol and tobacco rose 2.9\%.

HOUSEHOLD FURNISHINGS, SUPPLIES AND SERVICES (-1.0\%)

The fall in the cost of household furnishings, supplies and services was mainly due to decreases in furniture $(-2.4 \%)$ and glassware, tableware and household utensils $(-2.3 \%)$. Partially offsetting these decreases was a rise in the cost of household services ( $+1.3 \%$ ). Over the twelve months to March quarter 2003, household furnishings, supplies and services costs rose $0.8 \%$.

CLOTHING AND FOOTWEAR ( $-1.4 \%$ ) The fall in the cost of clothing and footwear was mainly due to decreases in women's outerwear $(-2.0 \%)$, men's outerwear ( $-2.6 \%$ ), children's and infants' clothing ( $-3.3 \%$ ) and women's footwear ( $-4.0 \%$ ).

Over the twelve months to March quarter 2003, clothing and footwear costs rose $0.2 \%$.

RECREATION (+0.4\%)

The rise in the cost of recreation was mainly due to increases in domestic holiday travel and accommodation $(+1.5 \%)$, pets, pet foods and supplies ( $+5.6 \%$ ) and other recreational activities $(+1.3 \%)$. Partially offsetting these increases were falls in audio, visual and computing equipment ( $-4.4 \%$ ) and overseas holiday travel and accommodation ( $-1.2 \%$ ).

Over the twelve months to March quarter 2003, the cost of recreation rose $1.5 \%$.

## ANALYSESAND COMMENTS

## CAPITAL CITIES COMPARISON

ALL GROUPS: PERCENTAGE CHANGE FROM PREVIOUS QUARTER


At the All groups level, the March quarter 2003 CPI rose in each of the eight capital cities. The increases ranged from $0.7 \%$ in Perth to $2.2 \%$ in Adelaide.

The large increase in Adelaide came as a result of that capital city having increases in housing and transportation costs that were well above the weighted average of eight capital cities for those two groups.

Over the twelve months to March quarter 2003, the All groups CPI rose in each of the eight capital cities. The increases ranged from $2.8 \%$ in Perth and Darwin to $5.0 \%$ in Adelaide.

CPI, All groups index numbers(a) and percentage changes

(a) Base of each index: 1989-90 = 100.0

| Period | Sydney | Melbourne | Brisbane | Adelaide | Perth | Hobart | Darwin | Canberra | Weighted average of eight capital cities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1998-99 | 122.5 | 120.9 | 122.9 | 123.2 | 120.1 | 122.5 | 122.4 | 121.5 | 121.8 |
| 1999-2000 | 125.4 | 124.1 | 125.0 | 126.3 | 122.9 | 124.8 | 124.2 | 124.2 | 124.7 |
| 2000-01 | 133.2 | 131.6 | 132.4 | 133.5 | 129.6 | 132.0 | 130.9 | 131.9 | 132.2 |
| 2001-02 | 137.2 | 135.3 | 136.3 | 137.2 | 133.1 | 134.7 | 133.7 | 135.2 | 136.0 |
| 1999 |  |  |  |  |  |  |  |  |  |
| March | 122.6 | 121.0 | 122.8 | 122.7 | 119.8 | 122.1 | 122.1 | 121.4 | 121.8 |
| June | 123.0 | 121.5 | 123.1 | 123.6 | 120.8 | 122.5 | 122.7 | 121.5 | 122.3 |
| September | 124.1 | 122.7 | 124.0 | 125.1 | 121.9 | 123.3 | 122.9 | 122.4 | 123.4 |
| December | 124.7 | 123.5 | 124.1 | 125.7 | 122.7 | 124.0 | 123.6 | 123.7 | 124.1 |
| 2000 |  |  |  |  |  |  |  |  |  |
| March | 125.8 | 124.7 | 125.5 | 126.8 | 123.1 | 125.3 | 124.4 | 124.9 | 125.2 |
| June | 127.0 | 125.6 | 126.4 | 127.6 | 124.0 | 126.5 | 125.7 | 125.9 | 126.2 |
| September | 131.6 | 130.4 | 131.3 | 132.3 | 128.6 | 131.3 | 130.0 | 130.7 | 130.9 |
| December | 132.2 | 130.8 | 131.6 | 132.5 | 128.8 | 131.2 | 130.6 | 131.1 | 131.3 |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 134.0 | 132.2 | 132.7 | 134.1 | 129.6 | 132.1 | 130.7 | 132.2 | 132.7 |
| June | 135.0 | 133.0 | 134.0 | 135.1 | 131.4 | 133.4 | 132.2 | 133.4 | 133.8 |
| September | 135.4 | 133.6 | 134.2 | 135.3 | 131.5 | 132.8 | 132.5 | 133.2 | 134.2 |
| December | 136.6 | 134.8 | 135.8 | 136.6 | 132.6 | 133.9 | 133.5 | 134.9 | 135.4 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 137.9 | 136.0 | 137.1 | 137.7 | 133.7 | 135.2 | 133.8 | 135.6 | 136.6 |
| June | 138.8 | 136.9 | 138.1 | 139.1 | 134.6 | 137.0 | 135.0 | 137.2 | 137.6 |
| September | 139.6 | 137.8 | 139.2 | 140.3 | 135.8 | 137.5 | 135.4 | 138.1 | 138.5 |
| December | 140.4 | 139.0 | 139.9 | 141.5 | 136.4 | 138.0 | 136.2 | 139.2 | 139.5 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 142.1 | 140.9 | 141.8 | 144.6 | 137.4 | 140.0 | 137.5 | 140.7 | 141.3 |

(a) Base of each index: 1989-90 $=100.0$


PERCENTAGE CHANGE (from previous financial year)

| 1998-99 | 1.7 | 0.9 | 1.1 | 1.3 | 1.8 | 1.0 | 0.9 | 0.9 | 1.2 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1999-2000 | 2.4 | 2.6 | 1.7 | 2.5 | 2.3 | 1.9 | 1.5 | 2.2 | 2.4 |
| 2000-01 | 6.2 | 6.0 | 5.9 | 5.7 | 5.5 | 5.8 | 5.4 | 6.2 | 6.0 |
| $\mathbf{2 0 0 1 - 0 2}$ | 3.0 | 2.8 | 2.9 | 2.8 | 2.7 | 2.0 | 2.1 | 2.5 | 2.9 |

PERCENTAGE CHANGE (from corresponding quarter of previous year)

| PERCENTAGE CHANGE (from corresponding quarter of previous year) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |  |  |  |
| March | 1.6 | 1.2 | 0.7 | 0.8 | 1.5 | 0.5 | 0.5 | 0.7 | 1.2 |
| June | 1.3 | 1.0 | 0.7 | 1.0 | 1.6 | 0.4 | 0.7 | 0.2 | 1.1 |
| September | 1.8 | 1.9 | 1.2 | 1.7 | 1.9 | 0.4 | 0.7 | 0.9 | 1.7 |
| December | 1.9 | 2.2 | 0.9 | 1.7 | 2.1 | 1.1 | 0.7 | 1.6 | 1.8 |
| 2000 |  |  |  |  |  |  |  |  |  |
| March | 2.6 | 3.1 | 2.2 | 3.3 | 2.8 | 2.6 | 1.9 | 2.9 | 2.8 |
| June | 3.3 | 3.4 | 2.7 | 3.2 | 2.6 | 3.3 | 2.4 | 3.6 | 3.2 |
| September | 6.0 | 6.3 | 5.9 | 5.8 | 5.5 | 6.5 | 5.8 | 6.8 | 6.1 |
| December | 6.0 | 5.9 | 6.0 | 5.4 | 5.0 | 5.8 | 5.7 | 6.0 | 5.8 |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 6.5 | 6.0 | 5.7 | 5.8 | 5.3 | 5.4 | 5.1 | 5.8 | 6.0 |
| June | 6.3 | 5.9 | 6.0 | 5.9 | 6.0 | 5.5 | 5.2 | 6.0 | 6.0 |
| September | 2.9 | 2.5 | 2.2 | 2.3 | 2.3 | 1.1 | 1.9 | 1.9 | 2.5 |
| December | 3.3 | 3.1 | 3.2 | 3.1 | 3.0 | 2.1 | 2.2 | 2.9 | 3.1 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 2.9 | 2.9 | 3.3 | 2.7 | 3.2 | 2.3 | 2.4 | 2.6 | 2.9 |
| June | 2.8 | 2.9 | 3.1 | 3.0 | 2.4 | 2.7 | 2.1 | 2.8 | 2.8 |
| September | 3.1 | 3.1 | 3.7 | 3.7 | 3.3 | 3.5 | 2.2 | 3.7 | 3.2 |
| December | 2.8 | 3.1 | 3.0 | 3.6 | 2.9 | 3.1 | 2.0 | 3.2 | 3.0 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 3.0 | 3.6 | 3.4 | 5.0 | 2.8 | 3.6 | 2.8 | 3.8 | 3.4 |

PERCENTAGE CHANGE (from previous quarter)

| 1999 |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 0.2 | 0.2 | -0.2 | -0.7 | -0.3 | -0.5 | -0.5 | -0.2 | -0.1 |
| June | 0.3 | 0.4 | 0.2 | 0.7 | 0.8 | 0.3 | 0.5 | 0.1 | 0.4 |
| September | 0.9 | 1.0 | 0.7 | 1.2 | 0.9 | 0.7 | 0.2 | 0.7 | 0.9 |
| December | 0.5 | 0.7 | 0.1 | 0.5 | 0.7 | 0.6 | 0.6 | 1.1 | 0.6 |
| 2000 |  |  |  |  |  |  |  |  |  |
| March | 0.9 | 1.0 | 1.1 | 0.9 | 0.3 | 1.0 | 0.6 | 1.0 | 0.9 |
| June | 1.0 | 0.7 | 0.7 | 0.6 | 0.7 | 1.0 | 1.0 | 0.8 | 0.8 |
| September | 3.6 | 3.8 | 3.9 | 3.7 | 3.7 | 3.8 | 3.4 | 3.8 | 3.7 |
| December | 0.5 | 0.3 | 0.2 | 0.2 | 0.2 | -0.1 | 0.5 | 0.3 | 0.3 |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 1.4 | 1.1 | 0.8 | 1.2 | 0.6 | 0.7 | 0.1 | 0.8 | 1.1 |
| June | 0.7 | 0.6 | 1.0 | 0.7 | 1.4 | 1.0 | 1.1 | 0.9 | 0.8 |
| September | 0.3 | 0.5 | 0.1 | 0.1 | 0.1 | -0.4 | 0.2 | -0.1 | 0.3 |
| December | 0.9 | 0.9 | 1.2 | 1.0 | 0.8 | 0.8 | 0.8 | 1.3 | 0.9 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 1.0 | 0.9 | 1.0 | 0.8 | 0.8 | 1.0 | 0.2 | 0.5 | 0.9 |
| June | 0.7 | 0.7 | 0.7 | 1.0 | 0.7 | 1.3 | 0.9 | 1.2 | 0.7 |
| September | 0.6 | 0.7 | 0.8 | 0.9 | 0.9 | 0.4 | 0.3 | 0.7 | 0.7 |
| December | 0.6 | 0.9 | 0.5 | 0.9 | 0.4 | 0.4 | 0.6 | 0.8 | 0.7 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 1.2 | 1.4 | 1.4 | 2.2 | 0.7 | 1.4 | 1.0 | 1.1 | 1.3 |


| Period | Food | Alcohol and tobacco | Clothing and footwear | Housing | Household furnishings, supplies and senvices | Health |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1998-99 | 126.5 | 168.7 | 106.7 | 95.8 | 113.7 | 163.4 |
| 1999-2000 | 129.2 | 175.2 | 105.5 | 99.9 | 113.3 | 158.7 |
| 2000-01 | 135.6 | 194.7 | 112.5 | 107.9 | 117.3 | 164.3 |
| 2001-02 | 142.7 | 203.1 | 112.4 | 111.1 | 119.7 | 169.9 |
| 1999 |  |  |  |  |  |  |
| March | 127.5 | 169.2 | 106.3 | 96.2 | 113.0 | 154.6 |
| June | 127.8 | 170.3 | 106.7 | 96.6 | 113.6 | 155.2 |
| September | 128.5 | 170.8 | 106.2 | 98.1 | 113.0 | 156.8 |
| December | 128.9 | 174.2 | 105.2 | 99.6 | 113.3 | 156.5 |
| 2000 |  |  |  |  |  |  |
| March | 129.1 | 177.1 | 104.8 | 100.7 | 112.8 | 160.2 |
| June | 130.2 | 178.6 | 105.7 | 101.2 | 114.1 | 161.3 |
| September | 132.4 | 190.2 | 113.5 | 107.4 | 116.4 | 162.1 |
| December | 133.4 | 192.1 | 113.1 | 107.7 | 116.3 | 161.9 |
| 2001 |  |  |  |  |  |  |
| March | 137.6 | 197.1 | 110.7 | 108.2 | 117.2 | 166.4 |
| June | 138.8 | 199.4 | 112.5 | 108.4 | 119.3 | 166.7 |
| September | 139.8 | 201.5 | 111.1 | 110.0 | 118.9 | 166.5 |
| December | 143.4 | 201.8 | 112.7 | 110.7 | 120.3 | 166.1 |
| 2002 |  |  |  |  |  |  |
| March | 144.2 | 203.9 | 112.2 | 111.5 | 119.4 | 171.1 |
| June | 143.5 | 205.0 | 113.7 | 112.2 | 120.3 | 175.9 |
| September | 145.0 | 207.3 | 113.0 | 113.7 | 120.5 | 176.4 |
| December | 147.0 | 207.3 | 114.0 | 114.2 | 121.6 | 177.1 |
| 2003 |  |  |  |  |  |  |
| March | 149.8 | 209.9 | 112.4 | 115.7 | 120.4 | 183.5 |


| Period | Transportation | Communication | Recreation | Education | Miscellaneous | All groups |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1998-99 | 122.1 | 102.9 | 119.4 | 174.1 | 143.5 | 121.8 |
| 1999-2000 | 128.9 | 97.8 | 120.4 | 182.4 | 153.2 | 124.7 |
| 2000-01 | 137.0 | 104.7 | 124.6 | 191.4 | 166.0 | 132.2 |
| 2001-02 | 137.3 | 105.2 | 128.6 | 200.0 | 171.8 | 136.0 |
| 1999 |  |  |  |  |  |  |
| March | 121.2 | 101.2 | 120.2 | 177.8 | 144.0 | 121.8 |
| June | 122.9 | 100.9 | 119.8 | 177.8 | 145.0 | 122.3 |
| September | 126.9 | 97.7 | 120.4 | 177.8 | 147.1 | 123.4 |
| December | 126.4 | 97.3 | 121.0 | 177.8 | 150.2 | 124.1 |
| 2000 |  |  |  |  |  |  |
| March | 130.1 | 97.5 | 120.2 | 187.0 | 155.3 | 125.2 |
| June | 132.1 | 98.8 | 120.0 | 187.0 | 160.3 | 126.2 |
| September | 135.6 | 105.6 | 124.8 | 187.3 | 163.5 | 130.9 |
| December | 136.4 | 104.9 | 124.6 | 187.5 | 165.0 | 131.3 |
| 2001 |  |  |  |  |  |  |
| March | 136.7 | 104.4 | 124.5 | 195.4 | 166.7 | 132.7 |
| June | 139.4 | 103.8 | 124.3 | 195.4 | 168.7 | 133.8 |
| September | 137.0 | 103.6 | 125.4 | 195.4 | 170.4 | 134.2 |
| December | 136.1 | 105.4 | 127.5 | 195.5 | 170.6 | 135.4 |
| 2002 |  |  |  |  |  |  |
| March | 136.8 | 105.5 | 130.4 | 204.6 | 172.8 | 136.6 |
| June | 139.3 | 106.3 | 131.1 | 204.6 | 173.5 | 137.6 |
| September | 138.8 | 107.9 | 131.8 | 205.0 | 177.4 | 138.5 |
| December | 140.3 | 108.4 | 131.9 | 205.3 | 178.0 | 139.5 |
| 2003 |  |  |  |  |  |  |
| March | 143.7 | 108.8 | 132.4 | 214.7 | 179.2 | 141.3 |

(a) Base of each index: 1989-90 $=100.0$

|  |  |  |  | Household <br> furnishings, |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Alcohol | Clothing |  | and <br> supplies and |  |  |
| Period | and | and | Housing | senves | Health |

PERCENTAGE CHANGE (from previous financial year)

| 1998-99 | 3.9 | 2.5 | -0.7 | 1.4 | -0.1 | -1.2 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| 1999-2000 | 2.1 | 3.9 | -1.1 | 4.3 | -2.9 |  |
| 2000-01 | 5.0 | 11.1 | 6.6 | 8.0 | 3.5 |  |
| 2001-02 | 5.2 | 4.3 | -0.1 | 3.0 | 2.0 | 3.4 |


|  |  | CEN | NGE | pon | of $p$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1999 |  |  |  |  |  |  |
| March | 4.4 | 2.3 | -1.0 | 3.0 | -0.7 | -7.5 |
| June | 3.8 | 2.2 | -0.6 | 2.2 | -0.4 | -9.5 |
| September | 3.0 | 2.0 | -0.7 | 3.5 | -0.8 | -9.0 |
| December | 2.3 | 3.8 | -1.6 | 4.3 | -0.7 | -8.6 |
| 2000 |  |  |  |  |  |  |
| March | 1.3 | 4.7 | -1.4 | 4.7 | -0.2 | 3.6 |
| June | 1.9 | 4.9 | -0.9 | 4.8 | 0.4 | 3.9 |
| September | 3.0 | 11.4 | 6.9 | 9.5 | 3.0 | 3.4 |
| December | 3.5 | 10.3 | 7.5 | 8.1 | 2.6 | 3.5 |
| 2001 |  |  |  |  |  |  |
| March | 6.6 | 11.3 | 5.6 | 7.4 | 3.9 | 3.9 |
| June | 6.6 | 11.6 | 6.4 | 7.1 | 4.6 | 3.3 |
| September | 5.6 | 5.9 | -2.1 | 2.4 | 2.1 | 2.7 |
| December | 7.5 | 5.0 | -0.4 | 2.8 | 3.4 | 2.6 |
| 2002 |  |  |  |  |  |  |
| March | 4.8 | 3.5 | 1.4 | 3.0 | 1.9 | 2.8 |
| June | 3.4 | 2.8 | 1.1 | 3.5 | 0.8 | 5.5 |
| September | 3.7 | 2.9 | 1.7 | 3.4 | 1.3 | 5.9 |
| December | 2.5 | 2.7 | 1.2 | 3.2 | 1.1 | 6.6 |
| 2003 |  |  |  |  |  |  |
| March | 3.9 | 2.9 | 0.2 | 3.8 | 0.8 | 7.2 |

## PERCENTAGE CHANGE (from previous quarter)

| 1999 |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 1.2 | 0.8 | -0.6 | 0.7 | -1.0 | -9.7 |
| June | 0.2 | 0.7 | 0.4 | 0.4 | 0.5 | 0.4 |
| September | 0.5 | 0.3 | -0.5 | 1.6 | -0.5 | 1.0 |
| December | 0.3 | 2.0 | -0.9 | 1.5 | 0.3 | -0.2 |
| 2000 |  |  |  |  |  |  |
| March | 0.2 | 1.7 | -0.4 | 1.1 | -0.4 | 2.4 |
| June | 0.9 | 0.8 | 0.9 | 0.5 | 1.2 | 0.7 |
| September | 1.7 | 6.5 | 7.4 | 6.1 | 2.0 | 0.5 |
| December | 0.8 | 1.0 | -0.4 | 0.3 | -0.1 | -0.1 |
| 2001 |  |  |  |  |  |  |
| March | 3.1 | 2.6 | -2.1 | 0.5 | 0.8 | 2.8 |
| June | 0.9 | 1.2 | 1.6 | 0.2 | 1.8 | 0.2 |
| September | 0.7 | 1.1 | -1.2 | 1.5 | -0.3 | -0.1 |
| December | 2.6 | 0.1 | 1.4 | 0.6 | 1.2 | -0.2 |
| 2002 |  |  |  |  |  |  |
| March | 0.6 | 1.0 | -0.4 | 0.7 | -0.7 | 3.0 |
| June | -0.5 | 0.5 | 1.3 | 0.6 | 0.8 | 2.8 |
| September | 1.0 | 1.1 | -0.6 | 1.3 | 0.2 | 0.3 |
| December | 1.4 | 0.0 | 0.9 | 0.4 | 0.9 | 0.4 |
| 2003 |  |  |  |  |  |  |
| March | 1.9 | 1.3 | -1.4 | 1.3 | -1.0 | 3.6 |


| Transpor- | Comm- <br> tation | unication | Recreation |
| :--- | :--- | :--- | :--- | Education $\quad$| Misc- |
| :--- |
| ellaneous | All groups

PERCENTAGE CHANGE (from previous financial year)

| 1998-99 | -1.1 | -3.5 | 1.4 | 5.1 | 3.6 | 1.2 |
| :--- | ---: | ---: | ---: | ---: | ---: | :--- |
| 1999-2000 | 5.6 | -5.0 | 0.8 | 4.8 | 6.8 | 2.4 |
| 2000-01 | 6.3 | 7.1 | 3.5 | 4.9 | 8.4 | 6.0 |
| $\mathbf{2 0 0 1 - 0 2}$ | 0.2 | 0.5 | 3.2 | 4.5 | 3.5 | 2.9 |

PERCENTAGE CHANGE (from corresponding quarter of previous year)

| 1999 |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | -1.4 | -5.2 | 1.3 | 4.4 | 3.7 | 1.2 |
| June | 0.1 | -4.9 | 0.9 | 4.4 | 3.6 | 1.1 |
| September | 3.8 | -7.1 | 1.9 | 4.4 | 3.5 | 1.7 |
| December | 3.7 | -6.5 | 1.4 | 4.4 | 5.0 | 1.8 |
| 2000 |  |  |  |  |  |  |
| March | 7.3 | -3.7 | 0.0 | 5.2 | 7.8 | 2.8 |
| June | 7.5 | -2.1 | 0.2 | 5.2 | 10.6 | 3.2 |
| September | 6.9 | 8.1 | 3.7 | 5.3 | 11.1 | 6.1 |
| December | 7.9 | 7.8 | 3.0 | 5.5 | 9.9 | 5.8 |
| 2001 |  |  |  |  |  |  |
| March | 5.1 | 7.1 | 3.6 | 4.5 | 7.3 | 6.0 |
| June | 5.5 | 5.1 | 3.6 | 4.5 | 5.2 | 6.0 |
| September | 1.0 | -1.9 | 0.5 | 4.3 | 4.2 | 2.5 |
| December | -0.2 | 0.5 | 2.3 | 4.3 | 3.4 | 3.1 |
| 2002 |  |  |  |  |  |  |
| March | 0.1 | 1.1 | 4.7 | 4.7 | 3.7 | 2.9 |
| June | -0.1 | 2.4 | 5.5 | 4.7 | 2.8 | 2.8 |
| September | 1.3 | 4.2 | 5.1 | 4.9 | 4.1 | 3.2 |
| December | 3.1 | 2.8 | 3.5 | 5.0 | 4.3 | 3.0 |
| 2003 |  |  |  |  |  |  |
| March | 5.0 | 3.1 | 1.5 | 4.9 | 3.7 | 3.4 |

PERCENTAGE CHANGE (from previous quarter)

| 1999 |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | -0.6 | -2.8 | 0.8 | 4.4 | 0.7 | -0.1 |
| June | 1.4 | -0.3 | -0.3 | 0.0 | 0.7 | 0.4 |
| September | 3.3 | -3.2 | 0.5 | 0.0 | 1.4 | 0.9 |
| December | -0.4 | -0.4 | 0.5 | 0.0 | 2.1 | 0.6 |
| 2000 |  |  |  |  |  |  |
| March | 2.9 | 0.2 | -0.7 | 5.2 | 3.4 | 0.9 |
| June | 1.5 | 1.3 | -0.2 | 0.0 | 3.2 | 0.8 |
| September | 2.6 | 6.9 | 4.0 | 0.2 | 2.0 | 3.7 |
| December | 0.6 | -0.7 | -0.2 | 0.1 | 0.9 | 0.3 |
| 2001 |  |  |  |  |  |  |
| March | 0.2 | -0.5 | -0.1 | 4.2 | 1.0 | 1.1 |
| June | 2.0 | -0.6 | -0.2 | 0.0 | 1.2 | 0.8 |
| September | -1.7 | -0.2 | 0.9 | 0.0 | 1.0 | 0.3 |
| December | -0.7 | 1.7 | 1.7 | 0.1 | 0.1 | 0.9 |
| 2002 |  |  |  |  |  |  |
| March | 0.5 | 0.1 | 2.3 | 4.7 | 1.3 | 0.9 |
| June | 1.8 | 0.8 | 0.5 | 0.0 | 0.4 | 0.7 |
| September | -0.4 | 1.5 | 0.5 | 0.2 | 2.2 | 0.7 |
| December | 1.1 | 0.5 | 0.1 | 0.1 | 0.3 | 0.7 |
| 2003 |  |  |  |  |  |  |
| March | 2.4 | 0.4 | 0.4 | 4.6 | 0.7 | 1.3 |

CPI GROUPS, Index Numbers(a)


| HOUSING |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 116.5 | 99.1 | 112.8 | 104.4 | 101.1 | 106.9 | 123.3 | 108.0 | 108.2 |
| June | 117.1 | 98.8 | 112.6 | 104.9 | 101.6 | 107.2 | 122.4 | 108.9 | 108.4 |
| September | 118.2 | 101.4 | 113.6 | 106.8 | 102.5 | 107.4 | 123.2 | 110.7 | 110.0 |
| December | 118.9 | 102.1 | 114.1 | 107.9 | 103.1 | 107.8 | 123.1 | 112.0 | 110.7 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 119.4 | 103.2 | 115.1 | 108.6 | 103.8 | 109.0 | 124.2 | 112.7 | 111.5 |
| June | 120.3 | 103.5 | 116.3 | 109.5 | 104.0 | 110.3 | 125.6 | 114.0 | 112.2 |
| September | 121.7 | 104.8 | 118.5 | 112.1 | 105.0 | 112.4 | 126.7 | 115.6 | 113.7 |
| December | 122.0 | 105.0 | 119.4 | 113.0 | 105.7 | 113.0 | 127.0 | 116.4 | 114.2 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 122.6 | 107.4 | 120.5 | 117.9 | 106.3 | 115.2 | 128.6 | 117.8 | 115.7 |


|  |  |  |  |  |  |  |  |  | Weighted average of eight capital cities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Quarters | Sydney | Melbourne | Brisbane | Adelaide | Perth | Hobart | Darwin | Canberra |  |

## HOUSEHOLD FURNISHINGS, SUPPLIES AND SERVICES

## 2001

| $\mathbf{2 0 1}$ | 115.5 | 117.8 | 120.7 | 117.4 | 114.5 | 125.6 | 110.6 | 121.7 | 117.2 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| March | 117.9 | 119.5 | 122.3 | 119.3 | 117.2 | 126.6 | 110.6 | 123.0 | 119.3 |
| June | 117.5 | 119.0 | 121.8 | 120.6 | 116.2 | 127.3 | 112.0 | 122.8 | 118.9 |
| September | 118.6 | 121.0 | 122.8 | 120.9 | 118.3 | 126.9 | 112.2 | 123.6 | 120.3 |
| December |  |  |  |  |  |  |  |  |  |
| $\mathbf{2 0 0 2}$ | 117.5 | 120.3 | 122.3 | 120.0 | 117.1 | 127.6 | 110.7 | 122.7 | 119.4 |
| March | 119.1 | 121.0 | 122.4 | 120.9 | 117.0 | 127.4 | 111.8 | 123.7 | 120.3 |
| June | 119.4 | 120.6 | 122.7 | 121.4 | 118.0 | 127.7 | 111.9 | 124.6 | 120.5 |
| September | 122.4 | 123.7 | 123.2 | 118.7 | 127.8 | 111.7 | 124.4 | 121.6 |  |
| December | 120.3 | 120.7 | 121.7 | 122.5 | 117.4 | 127.5 | 110.8 | 124.1 | 120.4 |

## HEALTH

|  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 157.2 | 177.8 | 160.4 | 170.7 | 158.7 | 181.5 | 154.9 | 162.5 | 166.4 |
| June | 157.7 | 177.7 | 161.3 | 171.3 | 158.9 | 181.4 | 155.1 | 163.1 | 166.7 |
| September | 157.0 | 177.9 | 161.5 | 170.9 | 158.9 | 180.3 | 154.4 | 162.9 | 166.5 |
| December | 157.1 | 177.7 | 160.7 | 169.3 | 158.2 | 180.5 | 153.8 | 162.0 | 166.1 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 161.7 | 183.2 | 166.1 | 173.7 | 162.5 | 185.8 | 157.7 | 168.9 | 171.1 |
| June | 165.2 | 186.5 | 173.6 | 178.0 | 171.5 | 193.6 | 162.1 | 173.3 | 175.9 |
| September | 165.6 | 187.0 | 175.2 | 178.1 | 172.0 | 193.4 | 162.4 | 173.7 | 176.4 |
| December | 165.3 | 189.4 | 176.4 | 178.1 | 171.8 | 192.9 | 163.8 | 173.5 | 177.1 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 171.5 | 196.3 | 183.2 | 183.2 | 177.8 | 200.7 | 168.4 | 181.2 | 183.5 |

TRANSPORTATION

| TRANSPORTATION |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 138.4 | 136.2 | 134.5 | 137.0 | 136.0 | 131.4 | 131.9 | 138.8 | 136.7 |
| June | 140.8 | 138.6 | 137.3 | 140.4 | 139.6 | 134.6 | 135.4 | 142.6 | 139.4 |
| September | 139.1 | 135.6 | 136.1 | 136.4 | 136.8 | 131.5 | 132.1 | 138.2 | 137.0 |
| December | 137.5 | 135.8 | 136.2 | 134.4 | 135.2 | 130.4 | 131.5 | 136.4 | 136.1 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 138.2 | 136.4 | 136.6 | 133.9 | 136.4 | 131.3 | 135.6 | 136.2 | 136.8 |
| June | 140.2 | 139.2 | 138.6 | 138.4 | 138.8 | 135.9 | 138.8 | 139.4 | 139.3 |
| September | 140.2 | 138.0 | 138.0 | 138.0 | 139.6 | 134.9 | 137.9 | 138.2 | 138.8 |
| December | 141.6 | 139.9 | 139.3 | 138.8 | 140.5 | 136.3 | 139.3 | 140.9 | 140.3 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 145.1 | 143.1 | 142.4 | 144.0 | 143.6 | 139.0 | 141.6 | 143.6 | 143.7 |

COMMUNICATION

| 2001 |  |  |  |  |  |  |  |  |  |
| :--- | ---: | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| March | 104.5 | 104.3 | 107.4 | 104.3 | 102.2 | 105.2 | 97.1 | 103.9 | 104.4 |
| June | 103.6 | 103.7 | 107.0 | 103.9 | 102.0 | 104.7 | 96.6 | 103.3 | 103.8 |
| September | 103.5 | 103.5 | 106.7 | 103.6 | 101.8 | 104.1 | 96.5 | 102.6 | 103.6 |
| December | 105.2 | 105.3 | 108.6 | 106.0 | 103.7 | 106.1 | 98.0 | 104.3 | 105.4 |
| $\mathbf{2 0 0 2}$ |  |  |  |  |  |  |  |  |  |
| March | 105.1 | 105.4 | 108.6 | 106.2 | 103.8 | 106.0 | 97.8 | 104.2 | 105.5 |
| June | 105.9 | 106.2 | 109.5 | 107.3 | 104.6 | 106.9 | 98.4 | 105.0 | 106.3 |
| September | 107.5 | 107.8 | 111.2 | 109.2 | 106.3 | 108.6 | 99.8 | 106.5 | 107.9 |
| December | 108.1 | 108.3 | 111.8 | 109.6 | 106.7 | 109.2 | 100.5 | 107.2 | 108.4 |
| $\mathbf{2 0 0 3}$ |  |  |  |  |  |  |  |  |  |
| March | 108.4 | 108.6 | 112.1 | 109.9 | 107.0 | 109.6 | 100.8 | 107.5 | 108.8 |


| Quarters | ydney | Melbourne | Brisbane | Adelaide | Perth | Hobart | Darwin | Canberra | cities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | RECREATION |  |  |  |  |  |  |  |  |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 125.2 | 126.1 | 124.5 | 123.0 | 122.0 | 120.9 | 110.2 | 120.3 | 124.5 |
| June | 125.3 | 125.1 | 124.8 | 122.5 | 123.1 | 121.5 | 112.1 | 120.0 | 124.3 |
| September | 126.9 | 125.7 | 124.4 | 123.1 | 125.2 | 121.2 | 115.5 | 121.1 | 125.4 |
| December | 129.5 | 127.1 | 127.5 | 125.6 | 126.4 | 123.9 | 116.7 | 123.4 | 127.5 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 133.8 | 129.9 | 129.5 | 129.0 | 127.6 | 124.5 | 112.8 | 125.5 | 130.4 |
| June | 134.2 | 130.7 | 129.3 | 129.9 | 129.3 | 125.8 | 112.9 | 127.8 | 131.1 |
| September | 134.9 | 131.2 | 130.0 | 131.5 | 129.4 | 125.9 | 112.4 | 128.6 | 131.8 |
| December | 134.7 | 131.7 | 129.4 | 131.5 | 130.2 | 125.1 | 112.9 | 128.3 | 131.9 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 135.9 | 132.1 | 129.9 | 132.4 | 128.6 | 126.3 | 112.3 | 129.6 | 132.4 |
| EDUCATION |  |  |  |  |  |  |  |  |  |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 194.2 | 187.6 | 213.2 | 230.9 | 193.5 | 215.1 | 157.2 | 188.4 | 195.4 |
| June | 194.2 | 187.6 | 213.2 | 230.9 | 193.5 | 215.1 | 157.2 | 188.4 | 195.4 |
| September | 194.3 | 187.7 | 213.3 | 231.0 | 193.5 | 215.0 | 157.2 | 188.4 | 195.4 |
| December | 194.4 | 187.8 | 213.4 | 231.1 | 193.5 | 215.0 | 157.2 | 188.4 | 195.5 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 204.0 | 197.1 | 226.3 | 240.6 | 197.5 | 221.9 | 159.5 | 194.0 | 204.6 |
| June | 204.1 | 197.1 | 226.3 | 240.6 | 197.5 | 221.9 | 159.5 | 194.0 | 204.6 |
| September | 204.6 | 197.6 | 226.6 | 240.7 | 197.5 | 222.7 | 159.5 | 194.2 | 205.0 |
| December | 204.6 | 198.3 | 226.6 | 240.7 | 197.5 | 222.7 | 159.5 | 194.2 | 205.3 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 214.8 | 207.7 | 236.0 | 251.5 | 205.5 | 233.2 | 161.4 | 202.0 | 214.7 |
| MISCELLANEOUS |  |  |  |  |  |  |  |  |  |
| 2001 |  |  |  |  |  |  |  |  |  |
| March | 172.3 | 160.2 | 168.4 | 159.9 | 166.8 | 164.5 | 159.0 | 194.8 | 166.7 |
| June | 176.7 | 159.9 | 171.6 | 161.2 | 168.4 | 165.1 | 162.0 | 193.6 | 168.7 |
| September | 178.7 | 161.4 | 173.6 | 163.5 | 170.4 | 164.2 | 160.2 | 191.2 | 170.4 |
| December | 178.0 | 160.9 | 176.4 | 163.8 | 172.0 | 165.3 | 162.8 | 191.6 | 170.6 |
| 2002 |  |  |  |  |  |  |  |  |  |
| March | 180.3 | 162.6 | 180.3 | 166.0 | 173.0 | 167.7 | 164.2 | 194.5 | 172.8 |
| June | 181.0 | 163.1 | 182.5 | 167.0 | 173.2 | 168.8 | 167.2 | 194.3 | 173.5 |
| September | 183.2 | 167.7 | 184.0 | 171.2 | 182.2 | 173.1 | 168.9 | 199.0 | 177.4 |
| December | 182.6 | 168.5 | 186.7 | 170.9 | 183.8 | 174.0 | 169.7 | 202.2 | 178.0 |
| 2003 |  |  |  |  |  |  |  |  |  |
| March | 184.6 | 169.1 | 188.2 | 171.6 | 184.1 | 176.5 | 172.8 | 203.0 | 179.2 |

(a) Base of each index: 1989-90 $=100.0$

| Group, sub-group and expenditure class | Sydney | Melbourne | Brisbane | Adelaide | Perth | Hobart | Darwin | Canberra | Weighted average of eight capita cities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Food | 0.44 | 0.38 | 0.82 | 0.66 | 0.37 | 0.52 | 0.66 | 0.19 | 0.48 |
| Dairy and related products | - | 0.02 | 0.03 | 0.02 | -0.02 | - | -0.01 | - | 0.01 |
| Milk | 0.02 | 0.01 | 0.01 | 0.02 | 0.01 | - | 0.01 | 0.01 | 0.01 |
| Cheese | -0.01 | -0.01 | -0.01 | 0.01 | - | -0.01 | -0.01 | - | -0.01 |
| Ice cream and other dairy products | -0.01 | 0.01 | 0.03 | - | -0.03 | - | -0.02 | 0.01 | - |
| Bread and cereal products | 0.05 | 0.05 | 0.11 | 0.08 | 0.05 | 0.19 | 0.09 | - | 0.06 |
| Bread | 0.03 | - | 0.05 | 0.05 | 0.01 | 0.10 | 0.04 | 0.02 | 0.02 |
| Cakes and biscuits | 0.02 | 0.04 | 0.04 | 0.01 | 0.02 | 0.09 | 0.04 | 0.01 | 0.02 |
| Breakfast cereals | - | - | 0.01 | 0.03 | 0.02 | -0.01 | 0.01 | -0.02 | - |
| Other cereal products | -0.01 | 0.02 | 0.02 | - | - | - | 0.01 | - | - |
| Meat and seafoods | 0.03 | 0.06 | 0.07 | - | 0.01 | - | 0.07 | 0.05 | 0.03 |
| Beef and veal | 0.01 | - | 0.01 | - | -0.01 | - | -0.01 | - | - |
| Lamb and mutton | 0.02 | 0.02 | 0.03 | 0.02 | 0.01 | - | - | 0.02 | 0.02 |
| Pork | - | - | - | - | - | -0.01 | - | 0.01 | 0.01 |
| Poultry | 0.01 | 0.02 | 0.01 | 0.01 | 0.01 | - | 0.06 | 0.01 | 0.01 |
| Bacon and ham | 0.01 | 0.01 | - | - | -0.02 | 0.02 | 0.02 | - | - |
| Other fresh and processed meat | -0.02 | - | 0.01 | -0.02 | 0.01 | -0.01 | 0.01 | 0.01 | - |
| Fish and other seafood | -0.01 | - | - | - | 0.01 | -0.01 | - | -0.01 | - |
| Fruit and vegetables | 0.19 | 0.12 | 0.46 | 0.20 | 0.19 | 0.24 | 0.38 | 0.12 | 0.21 |
| Fruit | -0.03 | -0.05 | 0.07 | 0.02 | - | 0.02 | 0.04 | -0.02 | -0.02 |
| Vegetables | 0.22 | 0.16 | 0.39 | 0.17 | 0.19 | 0.22 | 0.34 | 0.14 | 0.21 |
| Non-alcoholic drinks and snack food | 0.08 | 0.06 | 0.07 | 0.20 | 0.06 | 0.03 | 0.01 | 0.01 | 0.08 |
| Soft drinks, waters and juices | 0.01 | - | 0.01 | 0.08 | - | -0.01 | -0.02 | -0.01 | 0.01 |
| Snacks and confectionery | 0.07 | 0.06 | 0.06 | 0.12 | 0.05 | 0.05 | 0.03 | 0.02 | 0.06 |
| Meals out and take away foods | 0.05 | 0.08 | 0.06 | 0.13 | 0.04 | 0.03 | 0.09 | 0.02 | 0.07 |
| Restaurant meals | - | 0.02 | - | 0.02 | 0.02 | - | 0.06 | 0.01 | 0.01 |
| Take away and fast foods | 0.05 | 0.06 | 0.06 | 0.11 | 0.03 | 0.02 | 0.04 | 0.02 | 0.06 |
| Other food | 0.06 | 0.01 | 0.02 | 0.03 | 0.04 | 0.03 | 0.02 | -0.01 | 0.03 |
| Eggs | 0.04 | 0.01 | 0.01 | 0.02 | 0.02 | 0.01 | - | 0.01 | 0.02 |
| Jams, honey and sandwich spreads | - | - | 0.01 | 0.01 | 0.01 | 0.01 | - | - | - |
| Tea, coffee and food drinks | - | -0.02 | -0.02 | -0.01 | -0.01 | -0.01 | - | -0.03 | -0.01 |
| Food additives and condiments | 0.02 | 0.01 | - | 0.01 | - | 0.02 | - | 0.01 | 0.02 |
| Fats and oils | 0.01 | -0.01 | - | 0.01 | - | 0.01 | - | - | 0.01 |
| Food n.e.c. | - | 0.01 | - | -0.01 | - | -0.01 | 0.01 | - | - |
| Alcohol and tobacco | 0.17 | 0.10 | 0.10 | 0.14 | 0.15 | 0.17 | 0.05 | 0.12 | 0.13 |
| Alcoholic drinks | 0.10 | 0.08 | 0.06 | 0.06 | 0.05 | 0.11 | -0.03 | 0.05 | 0.08 |
| Beer | 0.08 | 0.04 | 0.01 | 0.03 | 0.02 | 0.06 | -0.03 | 0.02 | 0.05 |
| Wine | 0.02 | 0.01 | 0.04 | 0.03 | 0.01 | 0.03 | - | 0.03 | 0.03 |
| Spirits | 0.01 | 0.02 | 0.02 | 0.01 | 0.02 | 0.02 | - | - | 0.02 |
| Tobacco | 0.05 | 0.03 | 0.04 | 0.07 | 0.10 | 0.06 | 0.08 | 0.07 | 0.05 |
| Clothing and footwear | -0.12 | -0.03 | -0.15 | -0.02 | -0.18 | -0.26 | -0.22 | -0.16 | -0.10 |
| Men's clothing | -0.02 | - | -0.04 | -0.04 | -0.06 | -0.12 | -0.02 | -0.01 | -0.02 |
| Men's outerwear | -0.02 | - | -0.05 | -0.04 | -0.06 | -0.12 | -0.01 | -0.01 | -0.02 |
| Men's underwear, nightwear and socks | - | - | 0.01 | 0.01 | - | - | - | - | - |
| Women's clothing | -0.08 | 0.04 | -0.06 | 0.02 | -0.08 | -0.13 | -0.16 | -0.07 | -0.04 |
| Women's outerwear | -0.09 | 0.04 | -0.06 | 0.02 | -0.08 | -0.10 | -0.17 | -0.08 | -0.04 |
| Women's underwear, nightwear and hosiery | 0.01 | - | - | 0.01 | - | -0.03 | 0.01 | - | - |
| Children's and infants' clothing | -0.02 | -0.02 | -0.03 | - | -0.02 | -0.01 | -0.02 | -0.04 | -0.02 |
| Footwear | -0.02 | -0.04 | -0.03 | -0.01 | - | 0.01 | -0.01 | -0.03 | -0.03 |
| Men's footwear | - | -0.01 | 0.01 | 0.01 | - | -0.01 | 0.01 | -0.01 | - |
| Women's footwear | -0.03 | -0.02 | -0.03 | -0.01 | - | 0.03 | - | -0.01 | -0.02 |
| Children's footwear | - | -0.01 | - | -0.01 | - | -0.01 | -0.02 | - | - |
| Clothing accessories, supplies and services | 0.03 | - | - | - | -0.02 | -0.02 | -0.02 | -0.01 | 0.01 |
| Clothing accessories and jewellery | 0.03 | - | -0.01 | 0.01 | -0.01 | -0.02 | -0.02 | - | 0.01 |
| Fabrics and knitting wool | -0.01 | -0.01 | -0.01 | -0.01 | -0.01 | - | -0.02 | - | - |
| Clothing services and shoe repair | - | 0.01 | - | - | - | 0.01 | - | - | 0.01 |



| Group, sub-group and expenditure class | Sydney | Melbourne | Brisbane | Adelaide | Perth | Hobart | Darwin | Canberra | Weighted average of eight capita cities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Recreation | 0.15 | 0.04 | 0.06 | 0.13 | -0.19 | 0.19 | -0.10 | 0.20 | 0.07 |
| Audio, visual and computing | -0.05 | -0.02 | -0.06 | -0.07 | -0.07 | -0.06 | -0.11 | -0.08 | -0.04 |
| Audio, visual and computing equipment | -0.05 | -0.05 | -0.06 | -0.08 | -0.06 | -0.06 | -0.09 | -0.09 | -0.06 |
| Audio, visual and computing media and services | - | 0.03 | - | - | 0.01 | - | -0.02 | - | 0.01 |
| Books, newspapers and magazines | 0.02 | 0.01 | 0.02 | 0.01 | 0.01 | 0.02 | 0.01 | 0.03 | 0.02 |
| Books | 0.01 | - | - | - | - | 0.01 | - | 0.01 | 0.01 |
| Newspapers and magazines | 0.01 | 0.01 | - | 0.01 | 0.01 | 0.01 | 0.01 | 0.02 | 0.01 |
| Sport and other recreation | 0.08 | 0.10 | 0.10 | 0.06 | 0.02 | 0.05 | 0.05 | 0.12 | 0.08 |
| Sports and recreational equipment | -0.01 | - | - | - | -0.01 | - | 0.02 | -0.01 | - |
| Toys, games and hobbies | 0.01 | 0.02 | 0.02 | -0.02 | 0.03 | - | - | 0.07 | 0.01 |
| Sports participation | - | 0.01 | 0.01 | 0.03 | 0.01 | 0.01 | 0.01 | - | 0.01 |
| Pets, pet foods and supplies | 0.03 | 0.03 | 0.06 | 0.02 | - | 0.02 | 0.01 | 0.01 | 0.04 |
| Pet services including veterinary | 0.01 | - | - | - | 0.01 | - | 0.03 | - | - |
| Other recreational activities | 0.03 | 0.03 | 0.02 | 0.03 | -0.01 | 0.02 | - | 0.05 | 0.02 |
| Holiday travel and accommodation | 0.09 | -0.05 | - | 0.14 | -0.16 | 0.18 | -0.06 | 0.13 | 0.02 |
| Domestic holiday travel and accommodation | 0.07 | 0.05 | 0.12 | 0.02 | -0.02 | 0.10 | -0.04 | 0.08 | 0.06 |
| Overseas holiday travel and accommodation | 0.02 | -0.10 | -0.11 | 0.12 | -0.14 | 0.08 | -0.02 | 0.04 | -0.04 |
| Education | 0.19 | 0.19 | 0.17 | 0.18 | 0.12 | 0.15 | 0.03 | 0.11 | 0.18 |
| Preschool and primary education | 0.05 | 0.04 | 0.03 | 0.05 | 0.02 | 0.02 | 0.01 | 0.01 | 0.04 |
| Secondary education | 0.09 | 0.11 | 0.10 | 0.11 | 0.05 | 0.06 | 0.01 | 0.08 | 0.10 |
| Tertiary education | 0.04 | 0.04 | 0.03 | 0.02 | 0.05 | 0.07 | 0.01 | 0.02 | 0.04 |
| Miscellaneous | 0.06 | 0.02 | 0.04 | 0.02 | 0.01 | 0.07 | 0.11 | 0.03 | 0.04 |
| Insurance services | 0.01 | -0.02 | 0.04 | -0.03 | -0.01 | 0.05 | 0.04 | 0.01 | - |
| Personal care | 0.04 | 0.02 | - | 0.05 | 0.02 | 0.02 | 0.05 | -0.01 | 0.03 |
| Hairdressing and personal care services | 0.01 | 0.01 | - | 0.02 | 0.01 | 0.01 | 0.02 | 0.02 | 0.01 |
| Toiletries and personal care products | 0.04 | - | - | 0.02 | 0.01 | 0.02 | 0.02 | -0.03 | 0.02 |
| Child care | 0.02 | 0.02 | - | - | - | - | 0.02 | 0.02 | 0.02 |
| All groups | 1.7 | 1.9 | 1.9 | 3.1 | 1.0 | 2.0 | 1.3 | 1.5 | 1.8 |

(a) All groups index points.

|  | INDEX NUMBERS(a)......... |  |  | PERCENTAGE CHANGE BETWEEN................ |  | CONTRIBUTION TO TOTAL CPI (ALL GROUPS INDEX POINTS) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Group, sub-group and expenditure class | $\begin{aligned} & \text { Mar Qtr } \\ & 2002 \end{aligned}$ | $\begin{aligned} & \text { Dec Qtr } \\ & 2002 \end{aligned}$ | $\begin{aligned} & \text { Mar Qtr } \\ & 2003 \end{aligned}$ | $\begin{aligned} & \text { Dec Qtr } \\ & 2002 \text { and } \\ & \text { Mar Qtr } \\ & 2003 \end{aligned}$ | Mar Qtr 2002 and Mar Qtr 2003 | $\begin{aligned} & \text { Dec Qtr } \\ & 2002 \end{aligned}$ | $\begin{aligned} & \text { Mar Qtr } \\ & 2003 \end{aligned}$ | Change between <br> Dec Qtr 2002 <br> and <br> Mar Qtr 2003 |
| Food | 144.2 | 147.0 | 149.8 | 1.9 | 3.9 | 25.24 | 25.72 | 0.48 |
| Dairy and related products | 152.5 | 157.7 | 158.2 | 0.3 | 3.7 | 2.07 | 2.08 | 0.01 |
| Milk | 163.1 | 169.2 | 171.2 | 1.2 | 5.0 | 1.07 | 1.08 | 0.01 |
| Cheese | 129.3 | 132.1 | 130.5 | -1.2 | 0.9 | 0.50 | 0.49 | -0.01 |
| Ice cream and other dairy products | 154.7 | 160.9 | 161.1 | 0.1 | 4.1 | 0.50 | 0.50 | - |
| Bread and cereal products | 157.3 | 160.3 | 163.4 | 1.9 | 3.9 | 3.08 | 3.14 | 0.06 |
| Bread | 181.5 | 183.2 | 186.8 | 2.0 | 2.9 | 1.13 | 1.15 | 0.02 |
| Cakes and biscuits | 147.5 | 149.7 | 153.0 | 2.2 | 3.7 | 1.27 | 1.29 | 0.02 |
| Breakfast cereals | 127.2 | 136.1 | 137.2 | 0.8 | 7.9 | 0.35 | 0.35 | - |
| Other cereal products | 130.2 | 132.9 | 135.8 | 2.2 | 4.3 | 0.34 | 0.34 | - |
| Meat and seafoods | 135.2 | 134.4 | 135.7 | 1.0 | 0.4 | 3.84 | 3.87 | 0.03 |
| Beef and veal | 140.9 | 139.7 | 140.6 | 0.6 | -0.2 | 0.84 | 0.84 | - |
| Lamb and mutton | 168.0 | 171.4 | 179.1 | 4.5 | 6.6 | 0.44 | 0.46 | 0.02 |
| Pork | 150.5 | 145.7 | 146.6 | 0.6 | -2.6 | 0.29 | 0.30 | 0.01 |
| Poultry | 101.5 | 96.5 | 98.3 | 1.9 | -3.2 | 0.63 | 0.64 | 0.01 |
| Bacon and ham | 137.0 | 131.9 | 133.1 | 0.9 | -2.8 | 0.37 | 0.37 | - |
| Other fresh and processed meat | 145.3 | 147.6 | 146.8 | -0.5 | 1.0 | 0.65 | 0.65 | - |
| Fish and other seafood | 121.0 | 125.4 | 125.1 | -0.2 | 3.4 | 0.62 | 0.62 | - |
| Fruit and vegetables | 132.4 | 135.3 | 143.5 | 6.1 | 8.4 | 3.36 | 3.57 | 0.21 |
| Fruit | 160.6 | 148.0 | 146.8 | -0.8 | -8.6 | 1.51 | 1.49 | -0.02 |
| Vegetables | 114.1 | 127.8 | 142.7 | 11.7 | 25.1 | 1.86 | 2.07 | 0.21 |
| Non-alcoholic drinks and snack food | 141.7 | 147.5 | 150.8 | 2.2 | 6.4 | 3.29 | 3.37 | 0.08 |
| Soft drinks, waters and juices | 127.7 | 133.5 | 134.2 | 0.5 | 5.1 | 1.65 | 1.66 | 0.01 |
| Snacks and confectionery | 159.5 | 165.3 | 172.0 | 4.1 | 7.8 | 1.64 | 1.70 | 0.06 |
| Meals out and take away foods | 148.7 | 151.8 | 153.2 | 0.9 | 3.0 | 7.26 | 7.33 | 0.07 |
| Restaurant meals | 150.9 | 155.2 | 155.7 | 0.3 | 3.2 | 3.01 | 3.02 | 0.01 |
| Take away and fast foods | 148.5 | 150.9 | 152.8 | 1.3 | 2.9 | 4.25 | 4.31 | 0.06 |
| Other food | 139.8 | 141.9 | 143.7 | 1.3 | 2.8 | 2.34 | 2.37 | 0.03 |
| Eggs | 164.9 | 158.0 | 180.0 | 13.9 | 9.2 | 0.16 | 0.18 | 0.02 |
| Jams, honey and sandwich spreads | 147.1 | 172.6 | 174.6 | 1.2 | 18.7 | 0.27 | 0.27 | - |
| Tea, coffee and food drinks | 145.1 | 142.2 | 137.7 | -3.2 | -5.1 | 0.43 | 0.42 | -0.01 |
| Food additives and condiments | 130.4 | 128.4 | 131.8 | 2.6 | 1.1 | 0.43 | 0.45 | 0.02 |
| Fats and oils | 128.8 | 134.3 | 136.1 | 1.3 | 5.7 | 0.30 | 0.31 | 0.01 |
| Food n.e.c. | 139.6 | 140.7 | 141.3 | 0.4 | 1.2 | 0.74 | 0.74 | - |
| Alcohol and tobacco | 203.9 | 207.3 | 209.9 | 1.3 | 2.9 | 10.86 | 10.99 | 0.13 |
| Alcoholic drinks | 151.5 | 153.4 | 155.1 | 1.1 | 2.4 | 7.18 | 7.26 | 0.08 |
| Beer | 155.7 | 158.9 | 160.9 | 1.3 | 3.3 | 3.41 | 3.46 | 0.05 |
| Wine | 141.8 | 142.1 | 143.5 | 1.0 | 1.2 | 2.33 | 2.36 | 0.03 |
| Spirits | 152.4 | 153.8 | 155.6 | 1.2 | 2.1 | 1.43 | 1.45 | 0.02 |
| Tobacco | 346.4 | 355.2 | 360.4 | 1.5 | 4.0 | 3.68 | 3.73 | 0.05 |
| Clothing and footwear | 112.2 | 114.0 | 112.4 | -1.4 | 0.2 | 7.06 | 6.96 | -0.10 |
| Men's clothing | 112.1 | 112.8 | 110.5 | -2.0 | -1.4 | 1.30 | 1.28 | -0.02 |
| Men's outerwear | 109.4 | 111.2 | 108.3 | -2.6 | -1.0 | 1.08 | 1.06 | -0.02 |
| Men's underwear, nightwear and socks | 126.8 | 121.5 | 122.9 | 1.2 | -3.1 | 0.22 | 0.22 | - |
| Women's clothing | 115.8 | 118.0 | 116.2 | -1.5 | 0.3 | 2.47 | 2.43 | -0.04 |
| Women's outerwear | 110.4 | 113.1 | 110.8 | -2.0 | 0.4 | 1.95 | 1.91 | -0.04 |
| Women's underwear, nightwear and hosiery | 136.6 | 136.7 | 137.4 | 0.5 | 0.6 | 0.52 | 0.52 | - |
| Children's and infants' clothing | 114.3 | 120.5 | 116.5 | -3.3 | 1.9 | 0.67 | 0.65 | -0.02 |
| Footwear | 102.8 | 102.4 | 100.3 | -2.1 | -2.4 | 1.14 | 1.11 | -0.03 |
| Men's footwear | 98.2 | 98.2 | 98.2 | - | - | 0.35 | 0.35 | - |
| Women's footwear | 108.2 | 106.3 | 102.1 | -4.0 | -5.6 | 0.53 | 0.51 | -0.02 |
| Children's footwear | 100.3 | 102.0 | 101.4 | -0.6 | 1.1 | 0.25 | 0.25 | - |
| Clothing accessories, supplies and services(b) | 104.0 | 105.8 | 106.3 | 0.5 | 2.2 | 1.48 | 1.49 | 0.01 |
| Clothing accessories and jewellery(b) | 93.8 | 94.4 | 95.6 | 1.3 | 1.9 | 0.78 | 0.79 | 0.01 |
| Fabrics and knitting wool | 113.8 | 115.4 | 111.6 | -3.3 | -1.9 | 0.16 | 0.16 | - |
| Clothing services and shoe repair | 158.7 | 164.1 | 165.1 | 0.6 | 4.0 | 0.54 | 0.55 | 0.01 |

GROUP, SUB-GROUP \& EXPENDITURE CLASS, Weighted Average of Eight Capital Cities continued


| Group, sub-group and expenditure class | $\begin{aligned} & \text { Mar Qtr } \\ & 2002 \end{aligned}$ | $\begin{aligned} & \text { Dec Qtr } \\ & 2002 \end{aligned}$ | $\begin{aligned} & \text { Mar Qtr } \\ & 2003 \end{aligned}$ | $\begin{aligned} & \text { Dec Qtr } \\ & 2002 \text { and } \\ & \text { Mar Qtr } \\ & 2003 \end{aligned}$ | Mar Qtr 2002 and Mar Qtr 2003 | $\begin{aligned} & \text { Dec Qtr } \\ & 2002 \end{aligned}$ | $\begin{aligned} & \text { Mar Qtr } \\ & 2003 \end{aligned}$ | Change between <br> Dec Qtr 2002 <br> and <br> Mar Qtr 2003 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |
| Recreation | 130.4 | 131.9 | 132.4 | 0.4 | 1.5 | 17.04 | 17.11 | 0.07 |
| Audio, visual and computing | 68.6 | 65.1 | 64.1 | -1.5 | -6.6 | 3.06 | 3.02 | -0.04 |
| Audio, visual and computing equipment | 50.2 | 45.6 | 43.6 | -4.4 | -13.1 | 1.33 | 1.27 | -0.06 |
| Audio, visual and computing media and services | 103.4 | 101.9 | 102.4 | 0.5 | -1.0 | 1.73 | 1.74 | 0.01 |
| Books, newspapers and magazines | 191.7 | 195.2 | 197.4 | 1.1 | 3.0 | 1.58 | 1.60 | 0.02 |
| Books(b) | 118.4 | 119.4 | 120.6 | 1.0 | 1.9 | 0.70 | 0.71 | 0.01 |
| Newspapers and magazines(b) | 125.4 | 128.7 | 130.2 | 1.2 | 3.8 | 0.88 | 0.89 | 0.01 |
| Sport and other recreation | 151.8 | 153.0 | 155.2 | 1.4 | 2.2 | 5.77 | 5.85 | 0.08 |
| Sports and recreational equipment(b) | 96.4 | 94.3 | 93.6 | -0.7 | -2.9 | 0.79 | 0.79 | - |
| Toys, games and hobbies(b) | 100.9 | 97.0 | 99.5 | 2.6 | -1.4 | 0.66 | 0.67 | 0.01 |
| Sports participation(b) | 127.0 | 130.7 | 131.8 | 0.8 | 3.8 | 1.22 | 1.23 | 0.01 |
| Pets, pet foods and supplies | 132.9 | 131.5 | 138.8 | 5.6 | 4.4 | 0.57 | 0.61 | 0.04 |
| Pet services including veterinary | 178.4 | 183.4 | 184.8 | 0.8 | 3.6 | 0.49 | 0.49 | - |
| Other recreational activities(b) | 122.5 | 125.4 | 127.0 | 1.3 | 3.7 | 2.04 | 2.06 | 0.02 |
| Holiday travel and accommodation | 127.3 | 132.8 | 133.1 | 0.2 | 4.6 | 6.62 | 6.64 | 0.02 |
| Domestic holiday travel and accommodation | 130.7 | 133.1 | 135.1 | 1.5 | 3.4 | 3.46 | 3.52 | 0.06 |
| Overseas holiday travel and accommodation | 122.6 | 131.4 | 129.8 | -1.2 | 5.9 | 3.16 | 3.12 | -0.04 |
| Education | 204.6 | 205.3 | 214.7 | 4.6 | 4.9 | 3.72 | 3.90 | 0.18 |
| Preschool and primary education(c) | 111.0 | 112.8 | 119.0 | 5.5 | 7.2 | 0.72 | 0.76 | 0.04 |
| Secondary education(c) | 113.1 | 113.1 | 120.9 | 6.9 | 6.9 | 1.33 | 1.43 | 0.10 |
| Tertiary education(c) | 106.0 | 106.0 | 108.6 | 2.5 | 2.5 | 1.67 | 1.71 | 0.04 |
| Miscellaneous | 172.8 | 178.0 | 179.2 | 0.7 | 3.7 | 5.66 | 5.70 | 0.04 |
| Insurance services | 232.6 | 237.5 | 237.4 | - | 2.1 | 2.17 | 2.17 | - |
| Personal care | 144.5 | 147.2 | 148.5 | 0.9 | 2.8 | 2.93 | 2.96 | 0.03 |
| Hairdressing and personal care services | 159.1 | 161.5 | 162.9 | 0.9 | 2.4 | 1.08 | 1.09 | 0.01 |
| Toiletries and personal care products | 136.5 | 139.4 | 140.6 | 0.9 | 3.0 | 1.85 | 1.87 | 0.02 |
| Child care | 135.0 | 153.7 | 157.4 | 2.4 | 16.6 | 0.56 | 0.58 | 0.02 |
| All groups | 136.6 | 139.5 | 141.3 | 1.3 | 3.4 | 139.5 | 141.3 | 1.8 |
|  | (a) Unless otherwise specified, base of each index:1989-90 = 100.0. |  |  |  | (b) Base: June quarter $1998=100.0$. |  |  |  |
|  | (c) Base: June quarter $2000=100.0$. |  |  |  |  |  |  |  |

PERCENTAGE CHANGE CONTRIBUTION TO TOTAL CPI
INDEX NUMBERS(a) $\qquad$ BETWEEN
(ALL GROUPS INDEX POINTS)

|  |  |  | Dec Qtr <br> 2002 and | Mar Qtr <br> 2002 and |  | Change between |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Mar Qtr | Dec Qtr | Mar Qtr | Mar Qtr | Mar Qtr | Dec Qtr | Mar Qtr | Dec Qtr 2002 |
| 2002 | 2002 | 2003 | 2003 | 2003 | 2002 | 2003 | Mar Qtr 2003 |


| All groups | 136.6 | 139.5 | 141.3 | 1.3 | 3.4 | 139.5 | 141.3 | 1.8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Selected components |  |  |  |  |  |  |  |  |
| Goods component(b) | 137.8 | 139.9 | 142.1 | 1.6 | 3.1 | 90.11 | 91.48 | 1.37 |
| Services component(b) | 135.2 | 139.4 | 140.6 | 0.9 | 4.0 | 49.37 | 49.80 | 0.43 |
| Tradables component(b)(c) | 109.4 | 111.1 | 112.4 | 1.2 | 2.7 | 64.31 | 65.09 | 0.78 |
| Non-tradables component(b)(c) | 116.2 | 119.2 | 120.8 | 1.3 | 4.0 | 75.16 | 76.20 | 1.04 |
| All groups excluding |  |  |  |  |  |  |  |  |
| Food | 135.0 | 137.9 | 139.5 | 1.2 | 3.3 | 114.24 | 115.57 | 1.33 |
| Alcohol and tobacco | 131.8 | 134.6 | 136.3 | 1.3 | 3.4 | 128.62 | 130.30 | 1.68 |
| Clothing and footwear | 138.3 | 141.2 | 143.3 | 1.5 | 3.6 | 132.42 | 134.33 | 1.91 |
| Housing | 141.1 | 143.9 | 145.7 | 1.3 | 3.3 | 111.38 | 112.80 | 1.42 |
| Household furnishings, supplies and services | 139.7 | 142.6 | 144.7 | 1.5 | 3.6 | 128.59 | 130.52 | 1.93 |
| Health | 134.7 | 137.5 | 139.1 | 1.2 | 3.3 | 132.98 | 134.56 | 1.58 |
| Transportation | 136.7 | 139.4 | 140.9 | 1.1 | 3.1 | 119.04 | 120.36 | 1.32 |
| Communication | 137.2 | 140.0 | 141.8 | 1.3 | 3.4 | 135.48 | 137.28 | 1.80 |
| Recreation | 137.5 | 140.5 | 142.5 | 1.4 | 3.6 | 122.44 | 124.18 | 1.74 |
| Education | 135.9 | 138.8 | 140.4 | 1.2 | 3.3 | 135.75 | 137.39 | 1.64 |
| Miscellaneous | 135.2 | 137.9 | 139.8 | 1.4 | 3.4 | 133.81 | 135.59 | 1.78 |
| Hospital and medical services | 135.3 | 137.9 | 139.7 | 1.3 | 3.3 | 135.57 | 137.33 | 1.76 |
|  | (a) Unless otherwise specified, base of each index:$1989-90=100.0$ |  |  |  | (b) Refer to paragraph 12 of the Explanatory Notes for a description of this series. |  |  |  |

MARKET GOODS AND SERVICES
EXCLUDING 'VOLATILE
ITEMS'..........................

ITEMS'....................

| Period | All groups | All groups excluding Housing | All groups excluding 'volatile items' | Goods | Services | Total | Tradables(c) | Nontradables(c) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1998-99 | 121.8 | 126.9 | 129.0 | 124.9 | 129.4 | 126.1 | 100.4 | 101.0 |
| 1999-2000 | 124.7 | 129.4 | 131.5 | 127.1 | 133.8 | 128.9 | 102.1 | 104.0 |
| 2000-01 | 132.2 | 136.4 | 138.7 | 132.9 | 144.1 | 136.0 | 106.5 | 111.8 |
| 2001-02 | 136.0 | 140.4 | 143.3 | 137.1 | 149.3 | 140.5 | 109.1 | 115.5 |
| 1999 |  |  |  |  |  |  |  |  |
| March | 121.8 | 126.7 | 129.0 | 125.1 | 130.1 | 126.4 | 100.2 | 101.0 |
| June | 122.3 | 127.3 | 129.4 | 125.7 | 130.6 | 126.9 | 101.0 | 101.2 |
| September | 123.4 | 128.3 | 130.2 | 126.1 | 132.1 | 127.7 | 101.7 | 102.3 |
| December | 124.1 | 128.6 | 131.0 | 126.8 | 133.4 | 128.5 | 101.5 | 103.5 |
| 2000 |  |  |  |  |  |  |  |  |
| March | 125.2 | 129.7 | 131.9 | 127.4 | 134.1 | 129.2 | 102.0 | 104.8 |
| June | 126.2 | 130.8 | 132.7 | 128.0 | 135.5 | 130.0 | 103.0 | 105.5 |
| September | 130.9 | 134.9 | 137.4 | 131.5 | 143.3 | 134.8 | 105.2 | 110.9 |
| December | 131.3 | 135.4 | 137.7 | 131.9 | 143.8 | 135.2 | 105.4 | 111.4 |
| 2001 |  |  |  |  |  |  |  |  |
| March | 132.7 | 137.0 | 139.1 | 133.3 | 144.2 | 136.3 | 106.9 | 112.2 |
| June | 133.8 | 138.4 | 140.4 | 135.0 | 145.0 | 137.7 | 108.4 | 112.6 |
| September | 134.2 | 138.4 | 141.4 | 135.7 | 146.4 | 138.6 | 107.8 | 113.8 |
| December | 135.4 | 139.8 | 142.7 | 137.0 | 148.4 | 140.1 | 108.7 | 114.9 |
| 2002 |  |  |  |  |  |  |  |  |
| March | 136.6 | 141.1 | 144.1 | 137.6 | 150.5 | 141.2 | 109.4 | 116.2 |
| June | 137.6 | 142.1 | 145.0 | 138.2 | 151.8 | 142.0 | 110.3 | 116.9 |
| September | 138.5 | 142.8 | 146.0 | 138.4 | 153.5 | 142.7 | 110.3 | 118.4 |
| December | 139.5 | 143.9 | 146.8 | 139.2 | 154.5 | 143.5 | 111.1 | 119.2 |
| 2003 |  |  |  |  |  |  |  |  |
| March | 141.3 | 145.7 | 148.0 | 139.9 | 155.2 | 144.2 | 112.4 | 120.8 |

[^0](c) Base: June quarter $1998=100.0$.

# MARKET GOODS AND SERVICES <br> EXCLUDING 'VOLATILE 

ITEMS'.......

|  | All | All groups exc/uding Housing | All groups excluding | Goods |  |  |  | Nontradables |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Period | groups | Housing | 'volatile items' | Goods | Senices | Total | Tradables |  |

PERCENTAGE CHANGE (from previous financial year)

| 1998-99 | 1.2 | 1.2 | 1.4 | 1.1 | 2.6 | 1.5 | .. | . |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1999-2000 | 2.4 | 2.0 | 1.9 | 1.8 | 3.4 | 2.2 | 1.7 | 4.3 |
| 2000-01 | 6.0 | 5.4 | 5.5 | 4.6 | 7.7 | 5.5 | 7.5 |  |
| $\mathbf{2 0 0 1 - 0 2}$ | 2.9 | 2.9 | 3.3 | 3.2 | 3.6 | 3.3 | 2.4 |  |


| 1999 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 1.2 | 0.8 | 1.1 | 1.1 | 2.7 | 1.5 | .. | .. |
| June | 1.1 | 0.8 | 0.9 | 1.4 | 2.5 | 1.6 | 1.0 | 1.2 |
| September | 1.7 | 1.3 | 1.2 | 1.4 | 3.4 | 2.0 | 1.6 | 1.8 |
| December | 1.8 | 1.2 | 1.6 | 1.8 | 3.4 | 2.2 | 1.3 | 2.3 |
| 2000 |  |  |  |  |  |  |  |  |
| March | 2.8 | 2.4 | 2.2 | 1.8 | 3.1 | 2.2 | 1.8 | 3.8 |
| June | 3.2 | 2.7 | 2.6 | 1.8 | 3.8 | 2.4 | 2.0 | 4.2 |
| September | 6.1 | 5.1 | 5.5 | 4.3 | 8.5 | 5.6 | 3.4 | 8.4 |
| December | 5.8 | 5.3 | 5.1 | 4.0 | 7.8 | 5.2 | 3.8 | 7.6 |
| 2001 |  |  |  |  |  |  |  |  |
| March | 6.0 | 5.6 | 5.5 | 4.6 | 7.5 | 5.5 | 4.8 | 7.1 |
| June | 6.0 | 5.8 | 5.8 | 5.5 | 7.0 | 5.9 | 5.2 | 6.7 |
| September | 2.5 | 2.6 | 2.9 | 3.2 | 2.2 | 2.8 | 2.5 | 2.6 |
| December | 3.1 | 3.2 | 3.6 | 3.9 | 3.2 | 3.6 | 3.1 | 3.1 |
| 2002 |  |  |  |  |  |  |  |  |
| March | 2.9 | 3.0 | 3.6 | 3.2 | 4.4 | 3.6 | 2.3 | 3.6 |
| June | 2.8 | 2.7 | 3.3 | 2.4 | 4.7 | 3.1 | 1.8 | 3.8 |
| September | 3.2 | 3.2 | 3.3 | 2.0 | 4.8 | 3.0 | 2.3 | 4.0 |
| December | 3.0 | 2.9 | 2.9 | 1.6 | 4.1 | 2.4 | 2.2 | 3.7 |
| 2003 |  |  |  |  |  |  |  |  |
| March | 3.4 | 3.3 | 2.7 | 1.7 | 3.1 | 2.1 | 2.7 | 4.0 |

## PERCENTAGE CHANGE (from previous quarter)

| 1999 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | -0.1 | -0.3 | 0.0 | 0.5 | 0.9 | 0.6 | 0.0 | -0.2 |
| June | 0.4 | 0.5 | 0.3 | 0.5 | 0.4 | 0.4 | 0.8 | 0.2 |
| September | 0.9 | 0.8 | 0.6 | 0.3 | 1.1 | 0.6 | 0.7 | 1.1 |
| December | 0.6 | 0.2 | 0.6 | 0.6 | 1.0 | 0.6 | -0.2 | 1.2 |
| 2000 |  |  |  |  |  |  |  |  |
| March | 0.9 | 0.9 | 0.7 | 0.5 | 0.5 | 0.5 | 0.5 | 1.3 |
| June | 0.8 | 0.8 | 0.6 | 0.5 | 1.0 | 0.6 | 1.0 | 0.7 |
| September | 3.7 | 3.1 | 3.5 | 2.7 | 5.8 | 3.7 | 2.1 | 5.1 |
| December | 0.3 | 0.4 | 0.2 | 0.3 | 0.3 | 0.3 | 0.2 | 0.5 |
| 2001 |  |  |  |  |  |  |  |  |
| March | 1.1 | 1.2 | 1.0 | 1.1 | 0.3 | 0.8 | 1.4 | 0.7 |
| June | 0.8 | 1.0 | 0.9 | 1.3 | 0.6 | 1.0 | 1.4 | 0.4 |
| September | 0.3 | 0.0 | 0.7 | 0.5 | 1.0 | 0.7 | -0.6 | 1.1 |
| December | 0.9 | 1.0 | 0.9 | 1.0 | 1.4 | 1.1 | 0.8 | 1.0 |
| 2002 |  |  |  |  |  |  |  |  |
| March | 0.9 | 0.9 | 1.0 | 0.4 | 1.4 | 0.8 | 0.6 | 1.1 |
| June | 0.7 | 0.7 | 0.6 | 0.4 | 0.9 | 0.6 | 0.8 | 0.6 |
| September | 0.7 | 0.5 | 0.7 | 0.1 | 1.1 | 0.5 | 0.0 | 1.3 |
| December | 0.7 | 0.8 | 0.5 | 0.6 | 0.7 | 0.6 | 0.7 | 0.7 |
| 2003 |  |  |  |  |  |  |  |  |
| March | 1.3 | 1.3 | 0.8 | 0.5 | 0.5 | 0.5 | 1.2 | 1.3 |

(a) Refer to paragraph 12 of the Explanatory Notes for a description of these series.

| Period | Australia | New <br> Zealand | Hong Kong | Indonesia | Japan | Korea, Republic of | Singapore | Taiwan | Canada | United <br> States of America | Germany | United Kingdom |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1998-99 | 126.9 | 116.9 | 172.0 | 368.3 | 112.4 | 169.0 | 118.5 | 128.2 | 122.0 | 127.2 | 120.7 | 137.2 |
| 1999-2000 | 129.4 | 118.7 | 166.6 | 367.1 | 111.6 | 172.1 | 120.7 | 129.3 | 125.0 | 130.9 | 121.8 | 139.3 |
| 2000-01 | 136.4 | 123.5 | 164.8 | 402.6 | 111.0 | 179.2 | 123.0 | 130.9 | 128.1 | 135.3 | 124.2 | 141.4 |
| 2001-02 | 140.4 | 127.0 | 162.5 | 458.3 | 107.7 | 185.0 | 122.7 | 130.6 | 130.3 | 136.4 | 126.6 | 143.5 |
| 1999 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 126.7 | 117.1 | 170.2 | 377.9 | 111.9 | 169.2 | 118.4 | 127.5 | 121.7 | 127.1 | 120.4 | 137.1 |
| June | 127.3 | 117.6 | 169.3 | 371.3 | 112.4 | 169.9 | 119.3 | 127.5 | 123.4 | 128.4 | 120.9 | 138.6 |
| September | 128.3 | 117.8 | 167.7 | 360.3 | 111.9 | 170.1 | 120.2 | 128.4 | 124.4 | 129.2 | 121.3 | 138.4 |
| December | 128.6 | 118.2 | 167.2 | 367.5 | 111.9 | 172.3 | 120.2 | 129.6 | 124.5 | 130.2 | 121.2 | 139.1 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 129.7 | 118.9 | 165.7 | 370.7 | 111.1 | 172.9 | 121.2 | 128.9 | 124.9 | 131.3 | 122.2 | 139.1 |
| June | 130.8 | 119.8 | 165.9 | 369.7 | 111.4 | 172.9 | 121.0 | 130.3 | 126.2 | 132.8 | 122.4 | 140.7 |
| September | 134.9 | 121.8 | 165.4 | 376.7 | 111.0 | 176.1 | 122.2 | 131.3 | 127.3 | 133.7 | 123.2 | 140.5 |
| December | 135.4 | 123.4 | 165.5 | 403.3 | 111.2 | 177.6 | 122.8 | 132.4 | 127.5 | 134.6 | 123.0 | 141.2 |
| 2001 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 137.0 | 123.8 | 163.7 | 406.1 | 110.9 | 180.6 | 123.5 | 129.8 | 127.9 | 135.7 | 124.5 | 140.9 |
| June | 138.4 | 125.1 | 164.4 | 424.4 | 110.8 | 182.5 | 123.3 | 129.9 | 129.8 | 137.1 | 125.9 | 143.0 |
| September | 138.4 | 125.8 | 164.0 | 435.3 | 108.8 | 183.7 | 123.3 | 130.4 | 130.1 | 136.7 | 126.0 | 142.9 |
| December | 139.8 | 126.5 | 163.4 | 453.8 | 108.3 | 183.3 | 122.5 | 131.6 | 128.7 | 135.8 | 125.4 | 143.2 |
| 2002 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 141.1 | 127.1 | 161.4 | 470.1 | 107.0 | 185.1 | 122.3 | 130.1 | 129.9 | 135.7 | 127.3 | 143.4 |
| June | 142.1 | 128.5 | 161.2 | 473.8 | 106.8 | 187.7 | 122.8 | 130.4 | 132.5 | 137.3 | 127.7 | 144.6 |
| September | 142.8 | 129.0 | 160.4 | 480.5 | 106.6 | 188.2 | 122.9 | 130.5 | 134.1 | 137.7 | 127.7 | 144.5 |
| December | 143.9 | 129.6 | 160.0 | 498.6 | 106.5 | 189.1 | 122.9 | 131.1 | 134.5 | 138.2 | 127.1 | 145.4 |
| 2003 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 145.7 | 129.8 | п.у.a. | 500.9 | n.у.a. | 192.7 | n.y.a. | n.y.a. | n.y.a. | 139.7 | 127.1 | 146.0 |

(a) Base of each index: 1989-90 = 100.0.
(b) Refer to paragraphs 14-16 of the Explanatory Notes for further information.

|  |  |  |  |  |  | Korea, |  |  |  | United |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Period | Australia | New <br> Zealand | Hong Kong | Indonesia | Japan | Republic | Singapore | Taiwan | Canada | States of America | Germany | United Kinsdom |
| Period |  |  |  | Indonesia | Japan |  | Singapore | Taiwan | Canada |  | Germany |  |

PERCENTAGE CHANGE (from previous financial year)

| 1998-99 | 1.2 | 1.7 | -1.1 | 58.3 | 0.0 | 4.3 | -0.8 | 0.8 | 1.2 | 1.1 | 0.3 |
| :--- | ---: | :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1999-2000 | 2.0 | 1.5 | -3.1 | -0.3 | -0.7 | 1.8 | 1.9 | 0.9 | 2.5 | 2.9 | 0.9 |
| 2000-01 | 5.4 | 4.0 | -1.1 | 9.7 | -0.5 | 4.1 | 1.9 | 1.2 | 2.5 | 3.4 | 2.0 |
| 2001-02 | 2.9 | 2.8 | -1.4 | 13.8 | -3.0 | 3.2 | -0.2 | -0.2 | 1.7 | 0.8 | 1.9 |

PERCENTAGE CHANGE (from corresponding quarter of previous year)

| 1999 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 0.8 | 1.8 | -2.0 | 48.5 | -0.1 | 1.1 | -0.6 | 0.3 | 0.7 | 1.2 | 0.2 | 1.9 |
| June | 0.8 | 2.0 | -3.7 | 24.8 | -0.2 | 1.3 | 0.5 | -0.5 | 1.8 | 1.7 | 0.2 | 1.8 |
| September | 1.3 | 1.2 | -4.2 | -0.1 | 0.0 | 1.4 | 1.6 | 0.3 | 2.5 | 2.2 | 0.2 | 1.7 |
| December | 1.2 | 1.5 | -3.6 | 1.2 | -1.1 | 2.0 | 2.0 | -0.2 | 2.6 | 2.7 | 0.6 | 1.6 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 2.4 | 1.5 | -2.6 | -1.9 | -0.7 | 2.2 | 2.4 | 1.1 | 2.6 | 3.3 | 1.5 | 1.5 |
| June | 2.7 | 1.9 | -2.0 | -0.4 | -0.9 | 1.8 | 1.4 | 2.2 | 2.3 | 3.4 | 1.2 | 1.5 |
| September | 5.1 | 3.4 | -1.4 | 4.6 | -0.8 | 3.5 | 1.7 | 2.3 | 2.3 | 3.5 | 1.6 | 1.5 |
| December | 5.3 | 4.4 | -1.0 | 9.7 | -0.6 | 3.1 | 2.2 | 2.2 | 2.4 | 3.4 | 1.5 | 1.5 |
| 2001 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 5.6 | 4.1 | -1.2 | 9.5 | -0.2 | 4.5 | 1.8 | 0.7 | 2.4 | 3.4 | 1.9 | 1.3 |
| June | 5.8 | 4.4 | -0.9 | 14.8 | -0.5 | 5.6 | 1.9 | -0.3 | 2.9 | 3.2 | 2.9 | 1.6 |
| September | 2.6 | 3.3 | -0.8 | 15.6 | -2.0 | 4.3 | 0.9 | -0.7 | 2.2 | 2.2 | 2.3 | 1.7 |
| December | 3.2 | 2.5 | -1.3 | 12.5 | -2.6 | 3.2 | -0.2 | -0.6 | 0.9 | 0.9 | 2.0 | 1.4 |
| 2002 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 3.0 | 2.7 | -1.4 | 15.8 | -3.5 | 2.5 | -1.0 | 0.2 | 1.6 | 0.0 | 2.2 | 1.8 |
| June | 2.7 | 2.7 | -1.9 | 11.6 | -3.6 | 2.8 | -0.4 | 0.4 | 2.1 | 0.1 | 1.4 | 1.1 |
| September | 3.2 | 2.5 | -2.2 | 10.4 | -2.0 | 2.4 | -0.3 | 0.1 | 3.1 | 0.7 | 1.3 | 1.1 |
| December | 2.9 | 2.5 | -2.1 | 9.9 | -1.7 | 3.2 | 0.4 | -0.4 | 4.5 | 1.8 | 1.4 | 1.5 |
| 2003 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 3.3 | 2.1 | n.y.a. | 6.6 | n.y.a. | 4.1 | n.y.a. | n.y.a. | n.y.a. | 2.9 | -0.2 | 1.8 |

PERCENTAGE CHANGE (from previous quarter)

| March | -0.3 | 0.5 | -1.9 | 4.0 | -1.1 | 0.2 | 0.5 | -1.8 | 0.2 | 0.2 | -0.1 | 0.1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| June | 0.5 | 0.4 | -0.5 | -1.7 | 0.4 | 0.4 | 0.8 | 0.0 | 1.4 | 1.0 | 0.4 | 1.1 |
| September | 0.8 | 0.2 | -0.9 | -3.0 | -0.4 | 0.1 | 0.8 | 0.7 | 0.8 | 0.6 | 0.3 | -0.1 |
| December | 0.2 | 0.3 | -0.3 | 2.0 | 0.0 | 1.3 | 0.0 | 0.9 | 0.1 | 0.8 | -0.1 | 0.5 |
| 2000 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 0.9 | 0.6 | -0.9 | 0.9 | -0.7 | 0.3 | 0.9 | -0.5 | 0.3 | 0.8 | 0.8 | 0.0 |
| June | 0.8 | 0.8 | 0.1 | -0.3 | 0.3 | 0.0 | -0.2 | 1.1 | 1.0 | 1.1 | 0.2 | 1.2 |
| September | 3.1 | 1.7 | -0.3 | 1.9 | -0.4 | 1.9 | 1.0 | 0.8 | 0.9 | 0.7 | 0.7 | -0.1 |
| December | 0.4 | 1.3 | 0.1 | 7.1 | 0.2 | 0.9 | 0.5 | 0.8 | 0.2 | 0.7 | -0.2 | 0.5 |
| 2001 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 1.2 | 0.3 | -1.1 | 0.7 | -0.3 | 1.7 | 0.5 | -2.0 | 0.3 | 0.8 | 1.2 | -0.2 |
| June | 1.0 | 1.1 | 0.4 | 4.5 | -0.1 | 1.1 | -0.2 | 0.1 | 1.5 | 1.0 | 1.1 | 1.5 |
| September | 0.0 | 0.6 | -0.2 | 2.6 | -1.8 | 0.7 | 0.0 | 0.4 | 0.2 | -0.3 | 0.1 | -0.1 |
| December | 1.0 | 0.6 | -0.4 | 4.2 | -0.5 | -0.2 | -0.6 | 0.9 | -1.1 | -0.7 | -0.5 | 0.2 |
| 2002 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 0.9 | 0.5 | -1.2 | 3.6 | -1.2 | 1.0 | -0.2 | -1.1 | 0.9 | -0.1 | 1.5 | 0.1 |
| June | 0.7 | 1.1 | -0.1 | 0.8 | -0.2 | 1.4 | 0.5 | 0.2 | 2.0 | 1.2 | 0.3 | 0.8 |
| September | 0.5 | 0.4 | -0.5 | 1.4 | -0.2 | 0.3 | 0.1 | 0.1 | 1.2 | 0.3 | 0.0 | -0.1 |
| December | 0.8 | 0.5 | -0.2 | 3.8 | -0.1 | 0.5 | 0.0 | 0.5 | 0.3 | 0.4 | -0.5 | 0.6 |
| 2003 |  |  |  |  |  |  |  |  |  |  |  |  |
| March | 1.3 | 0.2 | n.y.a. | 0.5 | n.y.a. | 1.9 | n.y.a. | n.y.a. | n.y.a. | 1.1 | 0.0 | 0.4 |

(a) Refer to paragraphs 14-16 of the Explanatory Notes for further
information.

## EXPLANATORYNOTES

1 The Consumer Price Index (CPI) measures quarterly changes in the price of a 'basket' of goods and services which account for a high proportion of expenditure by the CPI population group (i.e. metropolitan households). This 'basket' covers a wide range of goods and services, arranged in the following eleven groups:
food
alcohol and tobacco
clothing and footwear
housing
household furnishings, supplies and services
health
transportation
communication
recreation
education
miscellaneous.

2 The capital city indexes measure price movements over time in each city individually. They do not measure differences in retail price levels between cities.

3 Further information about the CPI is contained in the booklet A Guide to the Consumer Price Index, 14th Series (cat. no. 6440.0) which is available on the ABS website [http://www.abs.gov.au](http://www.abs.gov.au), or from the ABS on request.

4 The frequency of price collection by item varies as necessary to obtain reliable price measures. Prices of some items are volatile (i.e. their prices may vary many times each quarter) and for these items frequent price observations are necessary to obtain a reliable measure of the average price for the quarter. Each month prices are collected at regular intervals for goods such as milk, bread, fresh meat and seafood, fresh fruit and vegetables, petrol, alcohol and tobacco and holiday travel and accommodation. For most other items, price volatility is not a problem and prices are collected once a quarter. There are a few items where prices are changed at infrequent intervals, for example education fees where prices are set once a year. In these cases, the frequency of price collection is modified accordingly.

5 In order to facilitate a more even spread of field collection workload the bulk of the items for which prices are collected quarterly are priced in the first two months of each quarter (i.e. July/August, October/November, January/February, April/May). With a few exceptions items priced in the third month are those subject to price changes at discrete points of time (e.g. electricity and postal charges); in these cases information about any changes in price during the quarter is obtained so that an average price for the whole quarter can be calculated.
6 There are 89 expenditure classes (that is, groupings of like items) in the fourteenth series CPI and each expenditure class has its own weight, or measure of relative importance. In calculating the index, price changes for the various expenditure classes are combined using these weights.

7 Changes in the weighting pattern have been made at approximately five-yearly intervals to take account of changes in household spending patterns. The CPI now comprises fourteen series of price indexes which have been linked to form a continuous series. The current weighting pattern for the CPI is given in A Guide to the Consumer Price Index, 14th Series (cat. no. 6440.0).

## EXPLANATORYNOTES

8 Movements in indexes from one period to another can be expressed either as changes in index points or as percentage changes. The following example illustrates the method of calculating changes in index points and percentage changes between any two periods:

All groups CPI: Weighted average of eight capital cities.
Index numbers:

| March Quarter 2003 | 141.3 | (see Table 1) |
| :--- | :--- | :--- |
| less December Quarter 2002 | 139.5 | (see Table 1) |
| Change in index points | 1.8 |  |

Percentage change $=\frac{1.8}{139.5} \quad \times 100=1.3 \%$

9 Percentage changes are calculated to illustrate three different kinds of movements in index numbers:

- movements between consecutive financial years (where the index numbers for financial years are simple averages of the quarterly index numbers),
- movements between corresponding quarters of consecutive years, and
- movements between consecutive quarters.

10 Table 7 provides a detailed analysis, for the weighted average of eight capital cities, of movements in the CPI since the previous quarter, including information on movements for groups, sub-groups and expenditure classes. It also shows the contribution which each makes to the total CPI. For instance, the dairy and related products sub-group contributed 2.08 index points to the total All groups index number of 141.3 for March Quarter 2003. The final column shows contributions to the change in All Groups index points by each group, sub-group and expenditure class.

11 Various series are presented in Tables 8,9 and 10 in this publication which are helpful for analytical purposes. These series are compiled by taking subsets of the CPI basket. (A complete list of CPI groups, subgroups and expenditure classes is contained in Tables 6 and 7.)

12 Some of the compiled series are self explanatory, such as 'All groups excluding Food'. Other series and their composition are described below:

All groups, goods component: comprises the Food group (except Restaurant meals), Alcohol and tobacco group, Clothing and footwear group (except Clothing services and shoe repair) and Household furnishings, supplies and services group (except Household services); the Utilities, Audio, visual and computing and Books, newspapers and magazines sub-groups; and the House purchase, Pharmaceuticals, Motor vehicles, Automotive fuel, Motor vehicle parts and accessories, Sports and recreational equipment, Toys, games and hobbies, Pets, pet foods and supplies and Toiletries and personal care products expenditure classes.

All groups, services component: comprises all items not included in the 'All groups, goods component'.

All groups, tradables component: comprises all items whose prices are largely determined on the world market.

All groups, non-tradables component: comprises all items not included in the 'All groups, tradables component'.

All groups excluding 'volatile items': comprises the All groups CPI excluding Fruit and vegetables and Automotive fuel.

## EXPLANATORY NOTES

sYMBOLS AND OTHER USAGES

Market goods and services excluding 'volatile items': in addition to the items excluded from the series "All groups excluding 'volatile items'", also excludes: Utilities, Property rates and charges, Health, Other motoring charges, Urban transport fares, Postal, Education and Child care.

13 A detailed description of the special and analytical series was published in Appendix 1 to the September quarter 2000 issue of Consumer Price Index, Australia (Cat. no. 6401.0). The ABS is grateful for the assistance of the Reserve Bank of Australia for specifying the items included in the "All groups excluding 'volatile items'" and "Market goods and services excluding 'volatile items'". The Reserve Bank of Australia does not accord any special policy status to these series.

14 In analysing price movements in Australia, an important consideration is Australia's performance relative to other countries. However, due to the many differences in the structure of the housing sector in different countries and in the way that housing is treated in their CPIs, a simple comparison of All groups (or headline) CPIs is often inappropriate. To provide a better basis for international comparisons, the Fourteenth International Conference of Labour Statisticians adopted a resolution which called for countries to 'provide for dissemination at the international level of an index which excludes shelter, in addition to the all-items index'.

15 Table 11 presents indexes for selected countries on a basis consistent with the above resolution and broadly comparable to the Australian series 'All groups excluding Housing'. To facilitate comparisons all indexes in this table have been converted, where necessary, to a quarterly basis and re-referenced to a base of 1989-90 $=100.0$.

16 In producing Table 11, the ABS is grateful for the assistance of the relevant national statistical agencies which have either directly supplied indexes for all items excluding shelter or data to enable their derivation.

17 Current publications and other products by the ABS are listed in the Catalogue of Publications and Products (cat. no. 1101.0). The Catalogue is available from any ABS office or the ABS web site [http://www.abs.gov.au](http://www.abs.gov.au). The ABS also issues a daily Release Advice on the web site which details products to be released in the week ahead.

18 Users may also wish to refer to the following publications:

- A Guide to the Consumer Price Index, 14th Series, cat. no. 6440.0
- Average Retail Prices of Selected Items, Eight Capital Cities, cat. no. 6403.0
- House Price Indexes: Eight Capital Cities, cat. no. 6416.0
- Information Paper: Price Indexes and the New Tax System, cat. no. 6425.0
- Information Paper : Introduction of the 14th Series Australian Consumer Price Index, cat. no. 6456.0.

19 As well as the statistics included in this and related publications, the ABS may have other relevant data available on request. Inquiries should be made to Steve Whennan on 0262526251 or to the National Information Service on 1300135070.

- nil or rounded to zero
. not applicable
n.a. not available
n.y.a. not yet available
r revised
n.e.c. not elsewhere classified

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[^1]
[^0]:    (a) Unless otherwise specified, base of each index: $1989-90=100.0$.
    (b) Refer to paragraph 12 of the Explanatory Notes for a description of these series.

[^1]:    © Commonwealth of Australia 2003

